

Index Performance				
Global Indices	LTP	1D Chg.	1D % Chg.	
Dow 30	24,579.96	51.74	0.21%	
S&P 500	2,640.00	-3.85	-0.15%	
FTSE 100	6,833.93	86.83	1.29%	
DAX	11,218.83	8.52	0.08%	
Nikkei 225	20,607.50	-57.14	-0.28%	
Nasdaq	7,028.29	-57.40	-0.81%	
Indian Indices	LTP	1D Chg.	1D % Chg.	
Nifty 50	10,652.20	-9.35	-0.09%	
BSE Sensex	35,592.50	-64.20	-0.18%	
Nifty Bank	26,572.40	-79.65	-0.30%	
NIFTY Midcap 100	16,706.55	50.90	0.31%	
NIFTY Smallcap 100	6,060.35	10.60	0.18%	
Forex Rates	LTP	1D Chg.	1D % Chg.	
USD/INR	71.10	0.00	0.00%	
EUR/INR	81.31	0.12	0.14%	
GBP/INR	93.48	-0.21	-0.22%	
JPY/INR	0.65	0.00	-0.18%	
Commodities	LTP	1D Chg.	1D % Chg.	
Crude Oil WTI Feb-2019	3,817	135	3.67%	
Natural Gas Feb-2019	208	1.2	0.58%	
Gold Feb-2019	32,898	351	1.08%	
Silver Mar-2019	40,270	334	0.84%	
Aluminium Jan-2019	135	3.2	2.44%	
Copper Feb-2019	431	8.25	1.95%	

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash/(Rs Crores)			
Dil	5,958.38	6,312.74	-354.36
FII	3,740.77	3,659.50	81.27
F&O			
FI Index Fut	7,997.10	8,463.26	-466.16
FI Index Opt	98,856.63	98,646.02	210.61

Market Turnover: NSE	Latest	1D Chg.	1D % Chg.
Cash(INR cr)	33,411.02	-1,871.54	-5.30%
F&O (INR cr)	855,503.65	-43,179.70	-4.80%
Total	888,914.67	-45,051.24	-4.81%

Market Volatility	Latest	1D Chg.	1D % Chg.
CBDO VIX	19.13	0.26	-1.38%
INDIA VIX	18.43	-0.47	-2.49%

10 yrs Gaa Yield	Latest	1D Chg.	1D % Chg.
US	2.71%	0.00	-0.03
India	7.53%	0.13	-0.02

Nifty Supporta	S2	S1
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Nifty Bank (NSEBANK)	25982.93	26314.92

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News		
Indian Equities: Expect market to open on a flat note		
Expect market to open on a flat note on account of global cues. Asian markets like Nikkei, Hong Kong and South Korea index declined marginally. SGX Nifty is flat to negative. Many important events kept caution in the global market like US-China trade talk and US Fed interest rate decision today.		
Corporate News		
*Financial turmoil at Jet Airways has begun to impact its operations with five aircraft getting grounded at various airports across the country on Tuesday and 19 flights getting cancelled.		
*Non-profit journalism company Coprapost held a press conference on January 29 in New Delhi, making allegations against promoters of Dewan Housing Finance Corporation (DHFL). Coprapost accused DHFL's primary promoters of having siphoned off more than Rs 31,000 crore public money.		
*Axis Bank Q3: Profit surges to Rs 1,680.8 crore versus Rs 726 crore; NII rises 18.4 percent to Rs 5,603.6 crore versus Rs 4731.5 crore YoY. Gross NPA improves to 5.75 percent versus 5.94 percent and net NPA to Rs 2.36 percent versus 2.54 percent QoQ.		
*HCL Technologies Q3: Profit rises 2.8 percent to Rs 2,611.1 crore versus Rs 2,540 crore; revenue jumps 5.6 percent to Rs 15,699 crore versus Rs 14,861 crore QoQ. Revenue in constant currency also up 5.6 percent QoQ.		
*Crompton Greaves reported Q3 net profit Rs796.7mn (up 14.6% YoY) & sales Rs10.3bn (up 9.5% YoY)		
India Economy		
India may defer retaliatory tariffs against US yet again		
India will likely defer its plan for a fifth time to impose retaliatory tariff worth close to \$235 million on 29 American products, in response to the Trump administration's extra levy on supplies of steel and aluminium. Sources told FT that the government could postpone the tit-for-tat action by 30-45 days from the revised deadline of January 31.		
Global Economy		
British lawmakers instruct May to change Brexit deal; EU says 'No'		
British lawmakers on Tuesday instructed Prime Minister Theresa May to reopen a Brexit treaty with the European Union to replace a controversial Irish border arrangement - and promptly received a flat rejection from Brussels. Two weeks after overwhelmingly rejecting May's Brexit deal, parliament backed a proposal intended to send her back to Brussels with a stronger mandate to seek changes that were more likely to win their support. At the same time, they rejected a proposal to give parliament a path to prevent a potentially chaotic 'no-deal' exit by making May ask Brussels for a delay if she cannot get a deal through parliament.		

Global Economy

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NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
NIFTY BANK	26573.40	-79.65	-0.30%	NIFTY ENERGY	14630.50	-189.55	-1.28%
NIFTY IT	15231.30	111.20	0.74%	NIFTY PHARMA	8756.90	93.00	1.07%
NIFTY METAL	2828.35	1.20	0.04%	NIFTY MNC	31359.75	31.40	0.24%
NIFTY AUTO	8120.45	-22.55	-0.28%	NIFTY PSU BANK	2920.40	16.85	0.58%
NIFTY FMCG	29758.90	193.35	0.65%	NIFTY SERV SECTOR	14757.10	-6.30	-0.04%

NSE Movers and Shakers				
Top Gainers		Latest	1D Chg.	1D % Chg.
Adani Ports & Specil		349.25	23.15	7.10%
Bharti Infratel Ltd.		297.35	10.05	3.50%
Bajaj Finserv Ltd.		6,233.05	182.15	3.01%
Cipla		505.05	12.90	2.62%
Sun Pharma		422.40	10.65	2.59%
India ADR Stocks		Latest	1D Chg.	1D % Chg.
Infosys ADR		10.48	-0.04	-0.38%
Tata Motors ADR		12.33	0.12	0.98%

Nifty Resistance				
	R2	R1		
Nifty	10964.08	10892.97		10784.88
Nifty Bank (NSEBANK)	27573.23	27375.12		27043.13

NIFTY 50 Companies support and Resistance								
TRADING SYMBOL	NAME OF COMPANY	S3	S2	S1	PP	R3	R2	R1
SUNPHARMA-EQ	Sun Pharmaceutical Industries Limited	392.35	399.30	410.85	417.80	429.35	436.30	447.85
INFRAATEL-EQ	Bharti Infratel Limited	272.03	277.72	287.53	293.22	303.03	308.72	318.53
TCS-EQ	Tata Consultancy Services Limited	1,897.52	1,917.08	1,949.92	1,969.48	2,002.32	2,021.88	2,054.72
ASIANPAINT-EQ	Asian Paints Limited	1,350.87	1,362.03	1,377.67	1,388.83	1,404.47	1,415.63	1,431.27
INFY-EQ	Infosys Limited	702.30	709.40	718.65	725.75	735.00	742.10	751.35
TITAN-EQ	Titan Company Limited	925.73	935.37	950.73	960.37	975.73	985.37	1,000.73
UPL-EQ	UPL Limited	728.68	737.87	749.08	758.27	769.48	778.67	789.88
YESBANK-EQ	Yes Bank Limited	182.17	188.93	195.92	202.68	209.67	216.43	223.42
ICICIBANK-EQ	ICICI Bank Limited	333.35	337.35	342.10	346.10	350.85	354.85	359.60
DRREDDY-EQ	Dr. Reddy's Laboratories Limited	2,537.30	2,570.15	2,618.30	2,651.15	2,699.30	2,732.15	2,780.30
ULTRACEMCO-EQ	UltraTech Cement Limited	3,209.90	3,289.95	3,349.80	3,429.85	3,489.70	3,569.75	3,629.60
WIPRO-EQ	Wipro Limited	346.95	350.00	354.70	357.75	362.45	365.50	370.20
IBULHSGFIN-EQ	Indiabulls Housing Finance Limited	549.07	599.53	649.07	699.53	749.07	799.53	849.07
ITC-EQ	ITC Limited	271.55	273.15	275.80	277.40	280.05	281.65	284.30
INDIAN OIL-EQ	Indian Oil Corporation Limited	133.00	134.75	136.05	137.80	139.10	140.85	142.15
KOTAKBANK-EQ	Kotak Mahindra Bank Limited	1,216.93	1,232.47	1,241.93	1,257.47	1,266.93	1,282.47	1,291.93
HINDPETRO-EQ	Hindustan Petroleum Corporation Limited	223.90	228.90	232.10	237.10	240.50	245.50	248.50
TECHM-EQ	Tech Mahindra Limited	700.13	710.77	721.13	731.77	742.13	752.77	763.13
HDFCAMC-EQ	HDFC Asset Management Company Limited	1,327.27	1,344.53	1,366.32	1,383.58	1,405.37	1,422.63	1,444.42
ONGC-EQ	Oil & Natural Gas Corporation Limited	135.93	138.02	139.53	141.62	143.13	145.22	146.73
HINDUNILVR-EQ	Hindustan Unilever Limited	1,696.17	1,711.13	1,733.92	1,748.88	1,771.67	1,786.63	1,809.42
LT-EQ	Larsen & Toubro Limited	1,220.63	1,244.42	1,261.23	1,285.02	1,301.83	1,325.62	1,342.43
AXISBANK-EQ	Axis Bank Limited	628.42	638.98	649.87	660.43	671.32	681.88	692.77
HDFC-EQ	Housing Development Finance Corporation Limited	1,837.17	1,865.23	1,893.77	1,921.83	1,950.37	1,978.43	2,006.97
NTPC-EQ	NTPC Limited	135.47	136.43	137.47	138.43	139.47	140.43	141.47
HCLTECH-EQ	HCL Technologies Limited	934.33	947.72	968.08	981.47	1,001.83	1,015.22	1,035.58
INDUSINDBK-EQ	IndusInd Bank Limited	1,403.65	1,416.95	1,439.40	1,452.70	1,475.15	1,488.45	1,510.90
RELANCE-EQ	Reliance Industries Limited	1,167.15	1,184.25	1,197.45	1,214.55	1,227.75	1,244.85	1,258.05
BAJAJ-AUTO-EQ	Bajaj Auto Limited	2,452.98	2,487.72	2,527.68	2,562.42	2,602.38	2,637.12	2,677.08
BAJFINANCE-EQ	Bajaj Finance Limited	2,202.98	2,287.32	2,401.43	2,485.77	2,599.88	2,684.22	2,798.33
ZEEL-EQ	Zee Entertainment Enterprises Limited	338.18	350.47	363.93	376.22	389.68	401.97	415.43
CIPLA-EQ	Cipla Limited	466.22	474.98	490.02	498.78	513.82	522.58	537.62
BAJAJFINSV-EQ	Bajaj Finserv Limited	5,680.37	5,815.68	6,024.37	6,159.68	6,368.37	6,503.68	6,712.37
SBIN-EQ	State Bank of India	266.65	271.60	276.10	281.05	285.55	290.50	295.00
ADANIPORTS-EQ	ADANI PORTS	306.03	316.82	333.03	343.82	360.03	370.82	387.03
COALINDIA-EQ	Coal India Limited	215.82	218.48	220.52	223.18	225.22	227.88	229.92
GRASIM-EQ	Grasim Industries Limited	700.97	711.43	724.47	733.03	744.07	754.63	765.67
BHARTIARTL-EQ	Bharti Airtel Limited	295.30	298.45	303.15	308.40	311.10	314.35	318.00
POWERGRID-EQ	Power Grid Corporation of India Limited	179.42	181.53	183.57	185.68	187.72	189.83	191.87
MARUTI-EQ	Maruti Suzuki India Limited	6,271.43	6,359.42	6,443.18	6,531.17	6,614.93	6,702.92	6,786.68
TATAMOTORS-EQ	Tata Motors Limited	167.37	169.13	171.37	173.13	175.37	177.13	179.37
BPCL-EQ	Bharat Petroleum Corporation Limited	326.50	333.60	339.25	346.35	352.00	359.10	364.75
GAIL-EQ	GAIL (India) Limited	307.02	313.33	318.47	324.78	329.92	336.23	341.37
HEROMOTOCO-EQ	Hero MotorCorp Limited	2,503.57	2,538.93	2,586.12	2,621.48	2,668.67	2,704.03	2,751.22
HINDALCO-EQ	Hindalco Industries Limited	194.52	195.98	197.77	199.23	201.02	202.48	204.27
M&M-EQ	Mahindra & Mahindra Limited	646.57	654.08	661.87	669.38	677.17	684.68	692.47
VEDL-EQ	Vedanta Limited	185.63	187.52	190.08	191.97	194.53	196.42	198.98
TATASTEEL-EQ	Tata Steel Limited	428.58	434.97	439.38	445.77	450.18	456.57	460.98
JSWSTEEL-EQ	JSW Steel Limited	258.72	261.98	266.47	269.73	274.22	277.48	281.97
EICHERMOT-EQ	Eicher Motors Limited	17,251.50	18,025.75	18,451.50	19,225.75	19,651.50	20,425.75	20,851.50